

COVER SHEET

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SEC Registration Number

DA VINCI CAPITAL HOLDINGS, INC.

(Company's Full Name)

NO. 900 ROMUALDEZ ST., PACO,

MANILA

(Business Address: No. Street City/Town/Province)

CANDY H. DACANAY-DATUON

(Contact Person)

(02) 8523-3055

(Company Telephone Number)

1 2

Month

3 1

Day

SEC FORM 17-C

(Form Type)

0 4

0 8

(Annual Meeting)

(Secondary License Type, If Applicable)

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Total Amount of Borrowing

Domestic

Foreign

SEC Personnel concerned

File Number

LCU

Document ID

Cashier

STAMPS

SURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATIONS CODE AND SRC RULE 17.2 (C) THEREUNDER



Date of Report	March 15, 2021
SEC Identification Number	24015
BIR Tax Identification Number	000-282-553
Name of Issuer as specified in its charter	Da Vinci Capital Holdings, Inc.
Address of principal office and postal code	No. 900 Romualdez St., Paco, Manila, 1007
Industry Classification Code	
Issuer's Telephone Number	(632) 8522-8801
Former Name	None
Securities registered pursuant to Section 8 and 12 of the SRC or Sections 4 and 8 of the RSA	Number of Common Shares – 1,124,999,969
Indicate the item numbers reported therein	Other Matters/Event

Other Event:

Change in Par Value from PhP0.23 to PhP0.10

On October 26, 2020, the Board of Directors of Da Vinci Capital Holdings, Inc. approved to change the par value from PhP0.023 to PhP0.10. On November 20, 2020, the stockholders of the Company representing at least 85% of its outstanding shares approved the change in par value.

Effects on Capital Structure

Issued Shares

Type of Security / Stock Symbol	Before	After
Common Share / DAVIN	1,124,999,969	258,749,992.87

Outstanding Shares

Type of Security / Stock Symbol	Before	After
Common Share / DAVIN	1,124,999,969	258,749,992.87

Listed Shares

Type of Security / Stock Symbol	Before	After
Common Share / DAVIN	1,124,999,969	258,749,992.87

Procedure (s) for updating stock certificates

Details of Stock Transfer Agent

Name	BDO Unibank, Inc.
Address	15/F South Tower, BDO Corporate Center, H.V. Dela Costa St. cor. Makati Avenue, Makati City
Contact Person	Oliver Galvez

Inclusive dates when the old stock certificates can be replaced

Start Date	TBA
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End Date	TBA
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Documentary Requirements

Individual Shareholders	TBA
Corporate Shareholders	TBA

Date of availability of new stock certificates – TBA

Procedures in case of lost stock certificates – TBA

Please note that the shares illustrated under "after" column pertain only to current issued and outstanding shares of the Company and do not include the shares subject of the Invescap Subscription and the Share Swap Transaction.

We will update the disclosure once we have finalized the documentary requirements and procedures with the Stock Transfer Agent and the treatment of fractional shares with the Securities and Exchange Commission.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

DA VINCI CAPITAL HOLDINGS, INC.

March 15, 2021

ATTY. CANDY H. DACANAY-DATUON
Compliance Officer

