

DA VINCI CAPITAL HOLDINGS, INC.

Orient Square Building, Ortigas Jr., Road,
Ortigas Center, Pasig City

October 4, 2016

Securities and Exchange Commission
SEC Building, EDSA, Mandaluyong City

Attention: **Vicente Graciano P. Felizmenio, Jr.**
Director - Market and Securities Regulation Division

The Philippine Stock Exchange, Inc.
3rd Floor, Ayala Triangle One,
Ayala Avenue, Makati City

Attention: **Jose Valeriano B. Zuño III**
Head - Disclosure Department

Subject: **Public Ownership Report as of September 30, 2016**

GENTLEMEN:

Please see attached computation of Public Ownership Report of Da Vinci Capital Holdings, Inc. as of September 30, 2016.

Thank you.

Very truly yours,


ATTY. CANDY H. DACANAY-DATUON
Corporate Secretary

DA VINCI CAPITAL HOLDINGS, INC.

Computation of Public Ownership

as of September 30, 2016

Number of Issued Shares	1,124,999,969
Number of Treasury Shares	0
Number of Outstanding Shares	1,124,999,969

Shareholdings of Directors/Officers	Direct	Indirect (lodged with broker)	Total	%
Name				
Lucio L. Co, Director and President	0	1	1	0.00%
Ma. Editha Alcantara, Director and Vice-Preside	0	1	1	0.00%
Maridel Behagan, Director	0	1	1	0.00%
Maritez Q. Tacus, Director	0	1	1	0.00%
Jocelyn Rodulfa, Director	0	1	1	0.00%
Angelo Patrick Advincula, Independent Director	0	1	1	0.00%
Antero Jose Caganda, Independent Director	0	1	1	0.00%
Total	0	7	7	0.00%

Shareholdings of the Affiliates

Name	Direct	Indirect	Total	%
Invescap Incorporated	0	956,203,343	956,203,343	85.00%
Total	0	956,203,343	956,203,343	85.00%

Other Shareholdings

Name	Direct	Indirect	Total	%
Government	-	-	-	
Banks	-	-	-	
Employees	-	-	-	
Treasury Shares	-	-	-	
Total Non-Public Shareholdings			956,203,350	85.00%

PERCENTAGE OF PUBLIC OWNERSHIP

$$\frac{168,796,619}{1,124,999,969} = 15\%$$

DA VINCI CAPITAL HOLDINGS, INC. is in compliance with the minimum Public Ownership Rule

Total Number of Shares Owned by the Public	168,796,619
Total Issued Shares	1,124,999,969
Percentage of Public Ownership	15%

Market Capitalization Computation

Outstanding Shares	1,124,999,969
Market Price (as of September 30, 2016)	Php6.020
Market Capitalization	Php6,772,499,813.38
Minimum Public Ownership	10%
DA VINCI Actual Public Ownership	15%

Minimum Number of Shareholders

Number of Listed Shares	1,124,999,969
Number of Stockholders owning atleast 1 board lot of 1,000 shares	105
Percentage of Foreign Ownership Limit	40%
Actual % of Foreign Ownership as of September 30, 2016	0.11%

Certified Correct by:


ATTY. CANDY H. DACANAY-DATUON
Corporate Secretary