

COVER SHEET

0 0 0 0 0 2 4 0 1 5

SEC Registration Number

DA VINCI CAPITAL HOLDINGS, INC.

(Company's Full Name)

ORIENT SQUARE BUILDING, F. ORTIGAS,
JR. ROAD, ORTIGAS CENTER, PASIG,
CITY

(Business Address: No. Street City/Town/Province)

CANDY H. DACANAY-DATUON

(Contact Person)

(02) 523-3055

(Company Telephone Number)

1 2

Month

3 1

Day

LETTER/MISC

(Form Type)

Annual Meeting

(Annual Meeting)

(Secondary License Type, If Applicable)

(Secondary License Type, If Applicable)

Dept. Requiring this Doc

Dept. Requiring this Doc

Amended Articles Number/Section

Total Amount of Borrowing

Total No. of Stockholders

Total No. of Stockholders

Domestic

Foreign

SEC Personnel concerned

File Number

File Number

LCU

Document ID

Document ID

Cashier

DA VINCI CAPITAL HOLDINGS, INC.

Orient Square Building, F. Ortigas Road,
Ortigas Center, Pasig City

11 October 2013

Securities and Exchange Commission
SEC Building, Greenhills, Mandaluyong City
Metro Manila

Attention: **Justina F. Callangan**
Director, Corporation Finance Department

Philippine Stock Exchange
Ayala Tower, Ayala Avenue, Makati City
Metro Manila

Attention: **Janet Encarnacion**
Head, Disclosure Department

Subject Matter: Public Ownership Report

Ladies and Gentlemen:

Please see attached Public Ownership Report of Da Vinci Capital Holdings, Inc. as of September 30, 2013.

Thank you.

Very truly yours,


ATTY. GANDY H. DACANAY-DATUON
Corporate Information Officer

DA VINCI CAPITAL HOLDINGS, INC.
Computation of Public Ownership Report
As of September 30, 2013

Number of Issued Shares (common)	1,124,999,969
Number of Treasury Shares	0
Number of Outstanding Shares	1,124,999,969

Shareholdings of Directors and Officers

	Direct	Indirect (lodged with broker)	Total
Lucio L. Co		1	1
Ma. Editha D. Alcantara		1	1
Maridel Behagan		1	1
Maritez Tacus		1	1
Jocelyn Rodulfa		1	1
Angelo Patrick F. Advincula		1	1
Antero Jose M. Caganda		1	1
Total		7	7

Shareholdings of principal stockholders/affiliates

	Direct	Indirect (lodged with the broker)	Total
Invescap Incorporated		956,203,336	956,203,336 (85%)

Other shareholdings

	Direct	Indirect	Total
Government	-	-	-
Banks	-	-	-
Employees	-	-	-
Lock up shares	-	-	-

Total Non-Public Shareholding **956,203,343 (85%)**

PERCENTAGE OF PUBLIC OWNERSHIP

$$\frac{168,796,626}{1,124,999,969} = 15\%$$

DA VINCI CAPITAL HOLDINGS, INC. is in compliance with the Minimum Public Ownership Rule.

Total Number of Shares Owned by the Public	168,796,626
Total Issued and Outstanding Shares	1,124,999,969
Percentage of Public Ownership	15%

Market Capitalization Computation

Issued and Outstanding Shares	1,124,999,969 (common shares)
Market Price (September 30, 2013)	Php1.02
Market Capitalization	Php1,147,499,968.38
Minimum Public Ownership	10%
Actual Public Ownership	15%

MINIMUM NUMBER OF SHAREHOLDERS

September 30, 2013

Number of Listed Shares	1,124,999,969
Number of Shareholders owning at least 1 board lot of 1,000 shares	99
Percentage of Foreign Ownership Limit	40%
Actual % of Foreign Ownership as of September 30, 2013	0.0152%

Certified Correct by:


ATTY. CANDY H. DACANAY-DATUON
Corporate Secretary