

DA VINCI CAPITAL HOLDINGS, INC.

Computation of Public Ownership

As of December 31, 2020

Number of Issued Shares	1,124,999,969
Number of Treasury Shares	0
Number of Outstanding Shares	1,124,999,969

Shareholdings of Director	Direct	Indirect	Total	%
Lucio L. Co, Chairman and President	1	0	1	0.00
Camille Clarisse P. Co, Director	100	0	100	0.00
Jose Paulino Santamarina	100	0	100	0.00
Robin Derrick O. Chua	100	0	100	0.00
Jannelle O. Uy	1,000	0	1,000	0.00
Bienvenido E. Laguesma	100	0	100	0.00
Enrico S. Cruz	100	0	100	0.00
Total	1,501	0	1,501	0.00

Shareholdings of the Affiliates

Invescap Incorporated	956,203,336	0	956,203,336	85.00
Total	956,203,336	0	956,203,336	85.00

Other Shareholdings

Government	0	0	0	0
Banks	0	0	0	0
Employees	0	0	0	0
Treasury Shares	0	0	0	0
Total Non-Public Shareholdings	956,204,837	0	956,204,837	85.00

PERCENTAGE OF PUBLIC OWNERSHIP

$$\frac{168,795,132}{1,124,999,969} = 15\%$$

DAVIN is in compliance with the minimum Public Ownership Rule.

Total number of Shares Owned by the Public	168,795,132
Total Issued Shares	1,124,999,969
Percentage of Public Ownership	15%

Market Capitalization Computation

Outstanding Shares	1,124,999,969
Market Price (as of December 29, 2020)	5.28
Market Capitalization	Php5,939,999,836.32
Minimum Public Ownership	10%
Actual Public Ownership	15%

Minimum Number of Shareholders

Number of Listed Shares	1,124,999,969
Number of Shares owning atleast 1 board lot	100
Percentage of Foreign Ownership Limit	40%
Actual % of Foreign Ownership as of Dec. 31, 2020	0.02%

Certified Correct by:


ATTY. CANDY H. DACANAY-DATUON
Corporate Secretary