

DA VINCI CAPITAL HOLDINGS, INC.
 Computation of Public Ownership
 As of September 30, 2020

Number of Issued Shares	1,124,999,969
Number of Treasury Shares	0
Number of Outstanding Shares	1,124,999,969

Shareholdings of Directors/Officers	Direct	Indirect (lodged with Brokers)	Total	%
Name				
Lucio L. Co, President	0	1	1	0.00%
Ma. Editha D. Alcantara, Vice-President	0	1	1	0.00%
Maridel Behagan, Director	0	1	1	0.00%
Maritez Q. Tacus, Director	0	1	1	0.00%
Jocelyn Rodulfa, Director	0	1	1	0.00%
Angelo Patrick F. Advincula, Independent Director	0	1	1	0.00%
Antero Jose M. Caganda, Independent Director	0	1	1	0.00%
Total	0	7	7	0.00%

Shareholdings of the Affiliates

Invescap Incorporated	0	956,203,336	956,203,336	85.00%
Total	0	956,203,336	956,203,336	85.00%

Other Shareholdings

Government	-	-	-	
Banks	-	-	-	
Employees	-	-	-	
Treasury Shares	-	-	-	
Total Non-Public Shareholdings			956,203,343	85.00%

PERCENTAGE OF PUBLIC OWNERSHIP

$$\frac{168,796,626}{1,124,999,969} = 15\%$$

PGOLD is in compliance with the minimum Public Ownership Rule.

Total number of Shares Owned by the Public	168,796,626
Total Issued Shares	1,124,999,969
Percentage of Public Ownership	15%

Market Capitalization Computation

Outstanding Shares	1,124,999,969
Market Price (as of September 30, 2020)	Php3.12
Market Capitalization	Php3,509,999,903.28
Minimum Public Ownership	10%
DAVIN Actual Public Ownership	15%

Minimum Number of Shareholders

Number of Listed Shares	1,124,999,969
Number of Shares owning atleast 1 board lot	96
Percentage of Foreign Ownership Limit	40%
Actual % of Foreign Ownership as of Sept. 30, 2020	0.11%

Certified Correct by:


ATTY. CANDY H. DACANAY-DATUON
Corporate Secretary