

**SECURITIES AND EXCHANGE COMMISSION**  
**SEC FORM 17-C**

**CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER**

1. Date of Report (Date of earliest event reported)  
Feb 19, 2021
2. SEC Identification Number  
24015
3. BIR Tax Identification No.  
000-282-553
4. Exact name of issuer as specified in its charter  
Da Vinci Capital Holdings, Inc.
5. Province, country or other jurisdiction of incorporation  
Manila, Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office  
No. 900 Romualdez Street Paco  
Postal Code  
1007
8. Issuer's telephone number, including area code  
(632) 8522-8801 to 04
9. Former name or former address, if changed since last report  
None
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA
- | Title of Each Class | Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding |
|---------------------|---|
| Common              | 1,124,999,969   |
11. Indicate the item numbers reported herein  
Other Matters

*The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.*

**Da Vinci Capital Holdings, Inc.**  
**DAVIN**

**PSE Disclosure Form 4-30 - Material Information/Transactions**  
**References: SRC Rule 17 (SEC Form 17-C) and**  
**Sections 4.1 and 4.4 of the Revised Disclosure Rules**

<b>Subject of the Disclosure</b>
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Result of special meeting of the Board of Directors of Da Vinci Capital Holdings, Inc.
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<b>Background/Description of the Disclosure</b>
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The Board of Directors of Da Vinci Capital Holdings, Inc. has approved the following items today:

- Ratification of Invescap Incorporated's subscription of 25% of the proposed increase in the authorized capital stock of Da Vinci Capital Holdings, Inc. (the "Corporation") from PhP327.6 million to PhP2 billion at par value.

- Approval of the Share Swap Transaction wherein the Corporation is authorized to enter into a Deed of Exchange of Shares with, and issue common shares of stock to, Cosco Capital, Inc., and in exchange and as consideration thereof, Cosco Capital shall assign 100% of its shares in the following unlisted companies in favor of the Corporation:

- (1) Montosco, Inc.
- (2) Meritus Prime Distributions, Inc.
- (3) Premier Wine and Spirits, Inc.

- Approval of the delegation to Management of the power to determine the final terms and conditions of the Share Swap, including the price/ratio, etc.

- Authorization to apply with the Bureau of Internal Revenue for a Tax-Free Exchange Ruling.

- Plan to conduct a follow-on-offering to comply with the minimum public ownership requirement and approval of the delegation to Management of the power to determine the conduct and the terms and conditions of the follow-on-offering.

- Schedule of Annual/Special Stockholder's Meeting and Setting of Record Date.

Record Date: March 8, 2021

Special Stockholders' Meeting: April 8, 2021

And that the notices be issued in accordance with the alternative mode of notifying the stockholders about the meeting (via publication) and that the meeting be held via remote communication.

- Election of Mr. Jose Paulino Santamarina as President.
- Appointment of Ms. Imelda Lacap as Comptroller.
- Appointment of Ms. Baby Gerlie I. Sacro as Corporate Secretary.

<b>Other Relevant Information</b>
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None
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**Filed on behalf by:**

<b>Name</b>	Candy Dacanay-Datuon
<b>Designation</b>	Corporate Secretary