

COVER SHEET

0 0 0 0 0 2 4 0 1 5

SEC Registration Number

DA VINCI CAPITAL HOLDINGS, INC.

(Company's Full Name)

NO. 900 ROMUALDEZ ST., PACO,

MANILA

(Business Address: No. Street City/Town/Province)

CANDY H. DACANAY-DATUON

(Contact Person)

(02) 8523-3055

(Company Telephone Number)

1 2

Month

3 1

Day

SEC FORM 17-C

(Form Type)

0 5

2 8

(Annual Meeting)

(Secondary License Type, If Applicable)

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Total Amount of Borrowing

Domestic

Foreign

SEC Personnel concerned

File Number

LCU

Document ID

Cashier

STAMPS

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES
REGULATIONS CODE AND SRC RULE 17.2 (C) THEREUNDER

Date of Report	April 27, 2021
SEC Identification Number	24015
BIR Tax Identification Number	000-282-553
Name of Issuer as specified in its charter	Da Vinci Capital Holdings, Inc.
Address of principal office and postal code	No. 900 Romualdez St., Paco, Manila, 1007
Industry Classification Code	
Issuer's Telephone Number	(632) 8522-8801
Former Name	None
Securities registered pursuant to Section 8 and 12 of the SRC or Sections 4 and 8 of the RSA	Number of Common Shares – 1,124,999,969
Indicate the item numbers reported therein	Other Matters/Event

Annual Stockholders' Meeting of Da Vinci Capital Holdings Inc.

In the special board meeting of Da Vinci Capital Holdings, Inc. held on April 27, 2021, the Company resolved to conduct only one Stockholders' meeting to be held on May 28, 2021. The details and agenda for the meeting are as follows:

Date: May 28, 2021
Time: 10 am
Record Date: May 3, 2021
Manner of Voting: by proxy or in absentia
Agenda:

- a. Certification of Notice and Quorum
- b. Top-Up Plan for the Fractional Shares Resulting from the Proposed Increase in Authorized Capital stock
- c. Ratification of Rescission of Subscription Contract between Da Vinci Capital Holdings, Inc. and Invescap Incorporated
- d. Approval of Share Swap Transaction of up to 11,250,000,000 Shares of Da Vinci Capital Holdings, Inc. in exchange for Cosco Capital Inc.'s 100% equity in the following unlisted companies:
 - (1) Montosco, Inc.
 - (2) Meritus Prime Distributions, Inc. and
 - (3) Premier Wine and Spirits, Inc.
- e. Waiver of Rights Offering on the Subscription of up to 11,250,000,000 Shares by Cosco Capital, Inc.
- f. Follow-on Public Offering ("FOO") Program
- g. Re-Election of Directors including independent directors
- h. Re-Appointment of External Auditor and fixing its remuneration
- i. Other Matters
- j. Adjournment

SIGNATURE PAGE

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

DA VINCI CAPITAL HOLDINGS, INC.



CANDY H. DACANAY-DATUON

Assistant Corporate Secretary and Compliance Officer